

1 Name Michael D. Warner, Esq.2 Bar Code # TX 007923043 Address WARNER STEVENS, L.L.P.4 301 Commerce St., #17005 Fort Worth, TX 761026 Phone # (817) 810-5250

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8 UNITED STATES BANKRUPTCY COURT

9 DISTRICT OF NEVADA

10 In re:

11 USA Commercial Mortgage Company,

12 et. al,

13 Debtors.

Bankruptcy No. BK-S-06-10725 LBRChapter No. 11

Jointly Administered

14 VERIFIED PETITION FOR

15 PERMISSION TO PRACTICE

16 IN THIS CASE ONLY BY

17 ATTORNEY NOT ADMITTED

18 TO THE BAR OF THIS COURT

19 EFFECTIVE JUNE 1, 2004

20 FILING FEE IS \$175.00

21 Michael D. Warner, Petitioner, respectfully represents to the Court:

22 1. That Petitioner resides at 15200 Choice Acres Court

23 (street address)

24 Lipan Hood

25 (city) (county)

26 Texas 76462 (254) 646-3774

27 (state) (zip code) (area code + telephone number)

28 CAUTION: DO NOT REVISE OR RETYPE THIS FORM

2. That Petitioner is an attorney at law and a member of the law firm of _____
 Warner Stevens, L.L.P. _____ with offices at
 301 Commerce St., #1700 _____,
 Fort Worth (street address) TX (817) 810-5250
 (city) (zip code) (area code + telephone number)

3. That Petitioner has been retained personally or as a member of the law firm by
 Sierra Liquidity Fund, L.L.C. _____ to provide legal representation in connection with
 [client(s)]
 the above-entitled case now pending before this Court.

4. That since 1984 and 1995 _____, Petitioner has been and presently is a member
 (date)
 in good standing of the bar of the highest Court of the State of California and Texas, respectively
 (state)
 where Petitioner regularly practices law.

5. That Petitioner was admitted to practice before the following United States District
 Courts, United States Circuit Courts of Appeal, the Supreme Court of the United States and Courts
 of other States on the dates indicated for each, and that Petitioner is presently a member in good
 standing of the bars of said Courts.

	Date Admitted
U.S. District Court, N.D. Tex.	1996
U.S. District Court, E.D. Tex.	1996
U.S. District Court, W.D. Tex.	1999
U.S. District Court, S.D. Tex.	2006
U.S. District Court, C.D. Cal.	1984
U.S. District Court, E.D. Cal.	1986
U.S. District Court, N.D. Cal.	1986
U.S. District Court, S.D. Cal.	1987
U.S. Court of Appeals for the 5th Circuit	1996
U.S. Court of Appeals for the 9th Circuit	1986
U.S. Supreme Court	1990

6. That there are or have been no disciplinary proceedings instituted against petitioner, nor any suspension of any license, certificate or privilege to appear before any judicial, regulatory or administrative body, or any resignation or termination in order to avoid disciplinary or disbarment proceedings, except as described in detail below:

7. That Petitioner has never been denied admission to the State Bar of Nevada. (Give particulars of ever denied admission):

8. That Petitioner is a member of good standing in the following Bar Associations:

State Bar of California

State Bar of Texas

9. Petitioner or any member of Petitioner's firm (or office if firm has offices in more than one city) with which Petitioner is associated has/have filed application(s) to appear as counsel under Local Rule IA 10-2 during the past three (3) years in the following matters: N/A

Date of Application	Cause	Title of Court Administrative Body or Arbitrator	Was Application Granted or Denied

(If necessary, please attach a statement of additional applications)

1 DATED: December 18, 2006

Petitioner's Signature

2 STATE OF TEXAS}

3 COUNTY OF TARRANT}

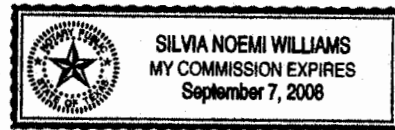
4 Michael D. Warner, Petitioner, being first duly sworn, deposes and says:

5 That the foregoing statements are true.

Petitioner's Signature

8 Subscribed and sworn before me this

9 18th day of December, 2006.



12 APPROVED:

14 Dated: this _____ day of _____

16 _____
17 UNITED STATES BANKRUPTCY JUDGE